

for the quarterly period ended December 31st, 2017

Nomura Holdings, Inc.

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PART 1: NHI Consolidated Capital Ratios

CHAPTER 1 CONSOLIDATED CAPITAL ADEQUACY RATIO

(Unit: JPY billion, %)

		2017/12/31	2017/9/30
Common Equity Tier1 Capital	(A)	2,605.4	2,598.7
Tier1 Capital	(B)	2,742.4	2,740.5
Total Capital	(C)	2,827.4	2,833.8
Risk-Weighted Assets	(D)=(E)+(F)+(G)	15,010.0	14,867.8
Credit risk-weighted assets	(E)	8,099.3	7,970.2
Amount equivalent to Market Risk divided by 8%	(F)	4,229.7	4,216.6
Amount equivalent to Operational Risk divided by 8%	(G)	2,681.0	2,681.0
Consolidated Total Capital Requirements	(D)×8%	1,200.8	1,189.4
Common Equity Tier1 Ratio	(A)/(D)×100	17.3%	17.4%
Tier1 Ratio	(B)/(D)×100	18.2%	18.4%
Consolidated Capital Adequacy Ratio	(C)/(D)×100	18.8%	19.0%

CHAPTER 2 DISCLOSURE ON CAPITAL ITEMS

(Unit: JPY million, %)

		2017/	/12/31	2017	/9/30
	Item	Highest		Highest	
		designated		designated	
Basel III		parent	Amount subject to transitional	parent	Amount subject to transitional
template No.		company's	arrangements	company's	arrangements
		current quarter		previous quarter	
		end		end	
Common Equ	ity Tier 1 Capital: Instruments and Reserves (1)				
1a+2-1c-26	Directly issued qualifying common share capital plus related capital surplus and retained earnings	2,817,037		2,781,236	
1a	out of which, capital and capital surplus	1,269,621		1,271,939	
2	out of which, retained earnings	1,699,918		1,717,475	
1c	out of which, investments in own shares (Δ)	152,501		208,179	
26	out of which, expected outflow of funds from businesses $(\ensuremath{\Delta})$	-		-	
	out of which, amounts except for the above items	-		-	
1b	Share warrant related to common share	-		-	

15 Defined-benefit pension fund net assets 8,735 2,184 8,722 2,180 16 Investments in own shares (if not already netted off paid-in capital on reported balance sheet) 17 Reciprocal cross-holdings in common equity 18 Investments in the capital of financial institutions that are outside the scope of regulatory consolidation, where the Group does not own more than 10% of the issued share capital (net of eligible short positions) (amount above 10% threshold) 19+20+21 Amount exceeding the 10% threshold on specific items 19 out of which, significant investments in the capital of financial institutions that are outside the scope of regulatory consolidation (net of eligible short positions) 20 out of which, mortgage-servicing rights					(Offic.	JPY million, %)
Basel III template No. Basel III template No. Amount subject to company's current quarter end designated parent tomparents of standard arrangements of company's previous quarter end of standard arrangements of Common Equity Tier 1 capital according to transitional arrangements of Common Equity Tier 1 capital before (a) 2.811,145 2.794,101 2.794,10			2017/	/12/31	2017	/9/30
Basel III template No. Parent company's current quarter and company's previous quarter and disclosed reserves Amount subject to transitional arrangements		Item	Highest		Highest	
to transitional arrangements company's previous quarter end arrangements current quarter end arrangements previous quarter end arrangements previous quarter end disclosed reserves and disclosed reserves and disclosed reserves arrangements arrangements of disclosed reserves arrangements end arrangements arrangements end arrangements arran			designated		designated	
template No. Company's current quarter end Company's previous quarter end	Basel III		parent	•	parent	,
a Accumulated other comprehensive income and other disclosed reserves and disclosed reserve	template No.		company's		company's	
3 Accumulated other comprehensive income and other disclosed reserves 5 Adjusted amount of minority interests related to Common Equity Tier 1 capital The amount included in Common Equity Tier 1 1.643 1.532 6 Common Equity Tier 1 capital before (A) 2.811,145 2.794,101 regulatory adjustments 6 Common Equity Tier 1 capital before (A) 2.811,145 2.794,101 regulatory adjustments (Z) 8+9 Intangibles other than mortgage-servicing rights (net of related tax liability) including those equivalent) for felated tax liability, including those equivalent) 9 Out of which, goodwill (net of related tax liability) including those equivalent) and mortgage-servicing rights (net of related tax assets that rely on future profitability excluding those arising from temporary differences (net of tax liability) 10 Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of tax liability) 11 Cash-flow hedge reserve			current quarter		previous quarter	
Social disclosed reserves			end		end	
Common Equity Tier 1 capital The amount included in Common Equity Tier 1 capital according to transitional arrangements 6 Common Equity Tier 1 capital before (A) 2.811,145 2,794,101 regulatory adjustments Common Equity Tier 1 capital before (A) 2.811,145 2,794,101 regulatory adjustments Common Equity Tier 1 capital before (B) 2.811,145 2,794,101 Expected to the common Equity Tier 1 capital before (B) 2.811,145 2,794,101 Expected to the common Equity Tier 1 capital before (B) 2.811,145 2,794,101 Expected to the common Equity Tier 1 capital before (B) 2.811,145 2,794,101 Expected to the common Equity Tier 1 capital before (B) 2.811,145 2,794,101 Expected to the common Equity Tier 1 capital before (B) 2.811,145 2,794,101 Expected to the common Equity Tier 1 capital before (B) 2.811,145 2,794,101 Expected to the common Equity Tier 1 capital before (B) 3.89,89 156,727 39,182 Expected to the common Equity Tier 1 capital first the common Equity Tier 1 capital first the common Equity Tier 1 capital first the capital form temporary differences (Included the common Equity Tier 1 capital first the scope of regulatory consolidation, where the Group does not own more than 10% of the issued share capital (net of eligible short positions) (amount above 10% threshold on specific the scope of regulatory consolidation (net of eligible short positions) (amount above 10% threshold on specific the scope of regulatory consolidation (net of eligible short positions) (amount above 10% threshold on specific the scope of regulatory consolidation (net of eligible short positions) (amount above 10% threshold on specific the	3		∆7,536	∆1,884	11,333	2,833
capital according to transitional arrangements 6 Common Equity Tier 1 capital before (A) 2,811,145 2,794,101 Common Equity Tier 2 Capital: Regulatory Adjustments (2)	5		-		-	
Common Equity Tier 1 Capital: Regulatory Adjustments (2) 8+9			1,643		1,532	
B+9	6		2,811,145		2,794,101	
of related tax liability) 8	Common Equ	ity Tier 1 Capital: Regulatory Adjustments (2)				
Social liability, including those equivalent)	8+9		155,955	38,989	156,727	39,182
Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of tax liability) 10 Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of tax liability) 11 Cash-flow hedge reserve	8		66,894	16,723	66,836	16,709
10 excluding those arising from temporary differences (net of tax liability) 11 Cash-flow hedge reserve 12 Shortfall of provisions to expected losses 23,166 5,792 21,748 5,437 13 Securitization gain on sale 14 Own credit valuation 2,291 573 1,970 492 15 Defined-benefit pension fund net assets 8,735 2,184 8,722 2,180 16 Investments in own shares (if not already netted off paid-in capital on reported balance sheet) 17 Reciprocal cross-holdings in common equity 18 Investments in the capital of financial institutions that are outside the scope of regulatory consolidation, where the Group does not own more than 10% of the issued share capital (net of eligible short positions) (amount above 10% threshold) 19+20+21 Amount exceeding the 10% threshold on specific items out of which, significant investments in the capital of financial institutions that are outside the scope of regulatory consolidation, (net of eligible short positions) out of which, mortgage-servicing rights out of which, mortgage-servicing rights out of which, mortgage-servicing rights out of which, deferred tax assets arising from temporary differences (net of related tax	9	and mortgage-servicing rights	89,062	22,265	89,891	22,473
12 Shortfall of provisions to expected losses 23,166 5,792 21,748 5,437 13 Securitization gain on sale	10	excluding those arising from temporary differences	4,474	1,118	4,758	1,189
13 Securitization gain on sale 14 Own credit valuation 2,291 573 1,970 492 15 Defined-benefit pension fund net assets 8,735 2,184 8,722 2,180 16 Investments in own shares (if not already netted off paid-in capital on reported balance sheet) 17 Reciprocal cross-holdings in common equity 18 Investments in the capital of financial institutions that are outside the scope of regulatory consolidation, where the Group does not own more than 10% of the issued share capital (net of eligible short positions) (amount above 10% threshold) 19+20+21 Amount exceeding the 10% threshold on specific items 20 out of which, significant investments in the capital of financial institutions that are outside the scope of regulatory consolidation (net of eligible short positions) out of which, mortgage-servicing rights 21 out of which, deferred tax assets arising from temporary differences (net of related tax	11	Cash-flow hedge reserve	-	-	-	-
14 Own credit valuation 2,291 573 1,970 492 15 Defined-benefit pension fund net assets 8,735 2,184 8,722 2,180 16 Investments in own shares (if not already netted off paid-in capital on reported balance sheet) 17 Reciprocal cross-holdings in common equity 18 Investments in the capital of financial institutions that are outside the scope of regulatory consolidation, where the Group does not own more than 10% of the issued share capital (net of eligible short positions) (amount above 10% threshold) 19+20+21 Amount exceeding the 10% threshold on specific items out of which, significant investments in the capital of financial institutions that are outside the scope of regulatory consolidation (net of eligible short positions) out of which, mortgage-servicing rights out of which, deferred tax assets arising from temporary differences (net of related tax	12	Shortfall of provisions to expected losses	23,166	5,792	21,748	5,437
15 Defined-benefit pension fund net assets 8,735 2,184 8,722 2,180 16 Investments in own shares (if not already netted off paid-in capital on reported balance sheet) 17 Reciprocal cross-holdings in common equity 18 Investments in the capital of financial institutions that are outside the scope of regulatory consolidation, where the Group does not own more than 10% of the issued share capital (net of eligible short positions) (amount above 10% threshold) 19+20+21 Amount exceeding the 10% threshold on specific items 19 out of which, significant investments in the capital of financial institutions that are outside the scope of regulatory consolidation (net of eligible short positions) 20 out of which, mortgage-servicing rights	13	Securitization gain on sale	-	-	-	-
16 Investments in own shares (if not already netted off paid-in capital on reported balance sheet) 17 Reciprocal cross-holdings in common equity 18 Investments in the capital of financial institutions that are outside the scope of regulatory consolidation, where the Group does not own more than 10% of the issued share capital (net of eligible short positions) (amount above 10% threshold) 19+20+21 Amount exceeding the 10% threshold on specific items 19 Out of which, significant investments in the capital of financial institutions that are outside the scope of regulatory consolidation (net of eligible short positions) 20 Out of which, mortgage-servicing rights	14	Own credit valuation	2,291	573	1,970	492
paid-in capital on reported balance sheet) 17 Reciprocal cross-holdings in common equity 18 Investments in the capital of financial institutions that are outside the scope of regulatory consolidation, where the Group does not own more than 10% of the issued share capital (net of eligible short positions) (amount above 10% threshold) 19+20+21 Amount exceeding the 10% threshold on specific items 19 out of which, significant investments in the capital of financial institutions that are outside the scope of regulatory consolidation (net of eligible short positions) 20 out of which, mortgage-servicing rights 21 out of which, deferred tax assets arising from temporary differences (net of related tax	15	Defined-benefit pension fund net assets	8,735	2,184	8,722	2,180
Investments in the capital of financial institutions that are outside the scope of regulatory consolidation, where the Group does not own more than 10% of the issued share capital (net of eligible short positions) (amount above 10% threshold) 19+20+21 Amount exceeding the 10% threshold on specific items out of which, significant investments in the capital of financial institutions that are outside the scope of regulatory consolidation (net of eligible short positions) out of which, mortgage-servicing rights out of which, deferred tax assets arising from temporary differences (net of related tax	16		11,145	2,786	1,477	369
are outside the scope of regulatory consolidation, where the Group does not own more than 10% of the issued share capital (net of eligible short positions) (amount above 10% threshold) 19+20+21 Amount exceeding the 10% threshold on specific items out of which, significant investments in the capital of financial institutions that are outside the scope of regulatory consolidation (net of eligible short positions) out of which, mortgage-servicing rights out of which, deferred tax assets arising from temporary differences (net of related tax	17	Reciprocal cross-holdings in common equity	-	-	-	-
19 out of which, significant investments in the capital of financial institutions that are outside the scope of regulatory consolidation (net of eligible short positions) 20 out of which, mortgage-servicing rights	18	are outside the scope of regulatory consolidation, where the Group does not own more than 10% of the issued share capital (net of eligible short positions)	-	-	·	-
capital of financial institutions that are outside the scope of regulatory consolidation (net of eligible short positions) 20 out of which, mortgage-servicing rights out of which, deferred tax assets arising from temporary differences (net of related tax	19+20+21		-	-	-	-
out of which, deferred tax assets arising from temporary differences (net of related tax	19	capital of financial institutions that are outside the scope of regulatory consolidation (net of	-	-	-	-
21 temporary differences (net of related tax	20		-	-	-	-
	21		-	-	-	-

						(Ornic	JPT IIIIIIOII, %)
				2017/	12/31	2017	/9/30
		Item		Highest		Highest	
				designated		designated	
Basel III				parent	Amount subject	parent	Amount subject
template No.				company's	to transitional arrangements	company's	to transitional arrangements
				current quarter		previous quarter	
				end		end	
2	22	Amou items	nt exceeding the 15% threshold on specific	-	-	-	-
2	23		out of which, significant investments in the common stock of financial institutions	-	-	-	-
2	24		out of which, mortgage-servicing rights	-	-	-	-
2	25		out of which, deferred tax assets arising from temporary differences (net of related tax liability)	-	-	-	-
2	27	Tier 1	atory adjustments applied to Common Equity due to insufficient Additional Tier 1 and Tier 2 ver deductions	-		1	
2	28		regulatory adjustments to Common (B)	205,766		195,401	
Comm	on Equ	ity Tie	1 Capital				
2	29	Comi	mon Equity Tier 1 capital ((A) – (B)) (C)	2,605,379		2,598,700	
Additi	onal Tie	r 1 Ca	pital: Instruments (3)				
31a			holder's equity	-		-	
31b	30	Additi warra	onal Tier 1 instruments classified as share nt	-		-	
32		Additi	onal Tier 1 instruments classified as debt	165,000		165,000	
		purpo	onal Tier 1 instruments issued by special se vehicle, etc.	-		-	
34	-35	Addit	ted amount of minority interests related to onal Tier 1 capital	1,269		1,285	
33-	+35	Capit arran	gements included in Additional Tier 1 capital	-		-	
3	33		out of which, instruments issued by Group or special purpose vehicle controlled by Group	-		-	
3	35		out of which, instruments issued by consolidated subsidiaries of Group (except for the special purpose vehicle mentioned above)	-		-	
			amount included in Additional Tier 1 capital ding to transitional arrangements	Δ1,884		2,833	
		1	out of which, accumulated other	.1.004		2,833	
			comprehensive income and other disclosed reserves	∆1,884			
3	36		comprehensive income and other disclosed	164,385		169,118	
		adjus	comprehensive income and other disclosed reserves onal Tier 1 capital before regulatory				
Additi		adjus er 1 Ca	comprehensive income and other disclosed reserves onal Tier 1 capital before regulatory (D)		-		-

					·	
			2017/	/12/31	2017	/9/30
	Item		Highest		Highest	
			designated		designated	
Basel III			parent	Amount subject	parent	Amount subject
template No.			company's	to transitional arrangements	company's	to transitional arrangements
			current quarter		previous quarter	
			end		end	
38		procal cross-holdings in Additional Tier 1 ments	-	-	-	-
39	finand regula own r	tments in the Additional Tier 1 instruments of cial institutions that are outside the scope of atory consolidation, where the Group does not more than 10% of the issued share capital (net gible short positions) (amount above 10% hold)	-	-	-	-
40	instru the so	ficant investments in the Additional Tier 1 ments of financial institutions that are outside cope of regulatory consolidation (net of eligible positions)	4,001	1,000	4,001	1,000
	Additi	amount included in regulatory adjustments to ional Tier 1 capital (according to transitional gements)	23,396		23,341	
		out of which, goodwill (net of related tax liability)	16,723		16,709	
		out of which, intangibles other than goodwill and mortgage-servicing rights	3,204		3,421	
		out of which, shortfall of provisions to expected losses, divided by 2	2,896		2,718	
		out of which, own credit valuation	573		492	
42		latory adjustments applied to Additional Tier 1 or insufficient Tier2 to cover deductions	-		-	
43	capita		27,397		27,342	
Additional Tie	r 1 Ca	pital				
44	Additi	ional Tier 1 capital ((D) – (E)) (F)	136,987		141,776	
Tier 1 Capital						
45	Tier 1	capital $((C) + (F))$ (G)	2,742,366		2,740,476	
Tier 2 Capital:	Instru	ments and Provisions (4)				
	Tier 2	instruments classified as shareholder's equity	-		-	
40	Tier 2	instruments classified as share warrant	-		-	
46		instruments classified as debt	-		-	
	etc.	instruments issued by special purpose vehicle,	-		-	
48-49	2	ted amount of minority interests related to Tier	298		302	
47+49	Capit arran	al instruments subject to transitional gements	89,015		97,036	

		0047	/40/04	,	/0/20
	ltom	2017/	12/31	2017	/9/30
	Item	Highest		Highest	
		designated		designated	
Basel III		parent	Amount subject	parent	Amount subject
template No.		company's	to transitional arrangements	company's	to transitional arrangements
		current quarter		previous quarter	
		end		end	
47	out of which, instruments issued by Group or special purpose vehicle controlled by Group	76,100		76,100	
49	out of which, instruments issued by consolidated subsidiaries of Group (except for the special purpose vehicle mentioned above)	12,915		20,936	
50	Provisions	-		-	
50a	out of which, general provisions included in Tier 2	-		-	
50b	out of which, eligible provisions included in Tier 2	-		-	
	The amount included in Tier 2 capital according to transitional arrangements	-		-	
51	Tier 2 capital before regulatory adjustments (H)	89,313		97,338	
Tier 2 Capital:	Regulatory Adjustments				
52	Investments in own Tier 2 instruments	-	-	-	-
53	Reciprocal cross-holdings in Tier 2 instruments	-	-	-	-
54	Investments in Tier 2 instruments of financial institutions that are outside the scope of regulatory consolidation, where the Group does not own more than 10% of the issued share capital (net of eligible short positions) (amount above 10% threshold)	-	-	-	-
55	Significant investments in Tier 2 instruments of other financial institutions that are outside the scope of regulatory consolidation (net of eligible short positions)	270	68	266	67
	The amount included in regulatory adjustments to Tier 2 according to transitional arrangements	3,964		3,785	
	out of which, investments in capital instruments of other financial institutions that are outside of regulatory consolidation	1,068		1,067	
	out of which, shortfall of provisions to expected losses, divided by 2	2,896		2,718	
57	Regulatory adjustments to Tier 2 capital (I)	4,234		4,052	
Tier 2 Capital					
58	Tier 2 capital ((H) – (I)) (J)	85,079		93,286	
Total Capital					
59	Total capital ((G) + (J)) (K)	2,827,445		2,833,762	
Risk-Weighted	d Assets (5)				

	0047	/4.0/04	0047	10.100
l kom	2017/	12/31		/ 3 /30
item	Highest		Highest	
	designated		designated	
	parent	Amount subject to transitional	parent	Amount subject to transitional
	company's	arrangements	company's	arrangements
	current quarter		previous quarter	
	end		end	
The amount included in regulatory adjustments to risk-weighted assets according to transitional arrangements	25,150		22,791	
out of which, intangibles other than goodwill and mortgage-servicing rights (net of related tax liability)	19,061		19,052	
out of which, deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)	1,118		1,189	
out of which, defined-benefit pension fund net assets	2,184		2,180	
out of which, investments in own shares (if not already netted off paid-in capital on reported balance sheet)	2,786		369	
Total risk-weighted assets (L)	15,009,956		14,867,784	
Consolidated Common Equity Tier 1 ratio ((C) / (L))	17.3%		17.4%	
Consolidated Tier 1 ratio ((G) / (L))	18.2%		18.4%	
Consolidated total capital ratio ((K) / (L))	18.8%		19.0%	
ow the Thresholds for Deduction (6)				
Non-significant investments in the capital instruments of other financial institutions	144,231		129,427	
Significant investments in the common stock of financial institutions	203,282		197,355	
Mortgage-servicing rights (net of related tax liability)	-		-	
Deferred tax assets arising from temporary differences (net of related tax liability)	27,345		29,998	
ps on the Inclusion of Provisions in Tier 2 (7)				
Provisions eligible for inclusion in Tier 2 in respect of exposures subject to standardized approach (prior to application of cap)	-		-	
Caps on inclusion of provisions in Tier 2 under standardized approach	-		-	
Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil")	-		-	
Caps on inclusion of eligible provisions in Tier 2 under internal ratings-based approach	-		-	
	risk-weighted assets according to transitional arrangements Out of which, intangibles other than goodwill and mortgage-servicing rights (net of related tax liability) Out of which, deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) Out of which, defined-benefit pension fund net assets Out of which, investments in own shares (if not already netted off paid-in capital on reported balance sheet) Total risk-weighted assets (L) Consolidated Common Equity Tier 1 ratio ((C) / (L)) Consolidated Tier 1 ratio ((G) / (L)) Consolidated total capital ratio ((K) / (L)) where thresholds for Deduction (6) Non-significant investments in the capital instruments of other financial institutions Significant investments in the common stock of financial institutions Mortgage-servicing rights (net of related tax liability) Deferred tax assets arising from temporary differences (net of related tax liability) ps on the Inclusion of Provisions in Tier 2 (7) Provisions eligible for inclusion in Tier 2 in respect of exposures subject to standardized approach (prior to application of cap) Caps on inclusion of provisions in Tier 2 under standardized approach Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil") Caps on inclusion of eligible provisions in Tier 2	Item Highest designated parent company's current quarter end The amount included in regulatory adjustments to risk-weighted assets according to transitional arrangements Out of which, intangibles other than goodwill and mortgage-servicing rights (net of related tax liability) Out of which, deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) Out of which, defined-benefit pension fund net assets Out of which, defined-benefit pension fund net assets Out of which, investments in own shares (if not already netted off paid-in capital on reported balance sheet) Total risk-weighted assets Consolidated Common Equity Tier 1 ratio ((C) / (L)) Consolidated Tier 1 ratio ((G) / (L)) Consolidated Tier 1 ratio ((G) / (L)) Non-significant investments in the capital instruments of other financial institutions Significant investments in the common stock of financial institutions Mortgage-servicing rights (net of related tax liability) Deferred tax assets arising from temporary differences (net of related tax liability) ps on the Inclusion of Provisions in Tier 2 (7) Provisions eligible for inclusion in Tier 2 in respect of exposures subject to standardized approach (prior to application of cap) Caps on inclusion of provisions in Tier 2 under standardized approach (prior to application of cap) (if the amount is negative, report as "nil") Caps on inclusion of eligible provisions in Tier 2 Caps on inclusion of eligible provisions in Tier 2	The amount included in regulatory adjustments to risk-weighted assets according to transitional arrangements Out of which, intangibles other than goodwill and mortgage-servicing rights (net of related tax liability) Out of which, deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) Out of which, defined-benefit pension fund net assets Out of which, investments in own shares (if not already netted off paid-in capital on reported balance sheet) Total risk-weighted assets Consolidated Common Equity Tier 1 ratio ((C) / (L)) Total risk-weighted dassets (L) Total risk-meighted assets Consolidated total capital ratio ((K) / (L)) Tons-significant investments in the capital instruments of other financial institutions Mon-significant investments in the common stock of financial institutions Mortgage-servicing rights (net of related tax liability) Perovisions eligible for inclusion in Tier 2 in respect of exposures subject to standardized approach (prior to application of cap) Caps on inclusion of provisions in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil") Caps on inclusion of eligible provisions in Tier 2	Highest designated parent company's current quarter end Parent company's previous quarter end Parent company differences (net of related tax liability) Parent company differences (net of paid-in capital on reported balance sheet) Parent company co

		2017/	/12/31	2017	/9/30
	Item	Highest		Highest	
		designated		designated	
Basel III		parent	Amount subject to transitional	parent	Amount subject to transitional
template No.		company's	arrangements	company's	arrangements
		current quarter		previous quarter	
		end		end	
Capital Instru	ments Subject to Transitional Arrangements (8)				
80	Current cap on Tier 1 instruments subject to transitional arrangements	-		-	
81	Amount excluded from Tier 1 due to cap (excess over cap after redemptions and maturities)	-		-	
84	Current cap on Tier 2 instruments subject to transitional arrangements	155,660		155,660	
85	Amount excluded from Tier 2 due to cap (excess over cap after redemptions and maturities)	76,100		76,000	

CHAPTER 3 CONSOLIDATED BALANCE SHEET WHEN THE REGULATORY SCOPE OF CONSOLIDATION IS APPLIED

(Unit: JPY million) BS for regulatory scope of Basel III consolidation template No. (corresponding item in 2017/12/31 2017/9/30 Chapter 1) **Assets** 2,797,937 3,102,586 Cash and cash deposits Loans and receivables 3,684,298 3,157,581 18,537,569 18,565,362 Collateralized agreement 16,355,688 16,694,665 Trading assets and private equity investments 2,375,686 2,532,860 Other assets 83,545 out of which, goodwill 83,617 8 out of which, intangibles other than goodwill and mortgage-servicing 118,799 119,751 9 rights out of which, mortgage-servicing rights 20,24 44,090,154 43,714,077 **Total assets** Liability 12.281.236 12,214,174 Borrowings, payables and deposits 19,306,106 19,199,860 Collateralized financing 8,824,843 8,527,614 Trading liabilities 829,606 936,351 Other liabilities Of which, differed tax liability related to good will 8 Of which, differed tax liability related to intangibles other than goodwill and 7,472 7,387 9 mortgage-servicing rights Of which, differed tax liability related to mortgage-servicing rights 20,24 **Total liabilities** 41,241,791 40,877,998 **Equity** 1,269,621 1,271,939 Common stock and additional paid-in capital 1a Retained earnings 1,699,918 1,717,471 2 Δ9,420 14.167 Accumulated other comprehensive income 3 △152,501 △208,179 Common stock held in treasury 1c 40,746 40,681 Non-controlling interest **Total capital** 2,848,363 2,836,079

CHAPTER 4 TERMS AND CONDITIONS OF THE CAPITAL INSTRUMENTS

1. Nomura Holdings, Inc. Common Stock

Regulatory capital instruments (common stock)

1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	JP3762600009
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment (1)	
4	Transitional Basel III rules	Common Equity Tier 1 Capital
5	Post-transitional Basel III rules	Common Equity Tier 1 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Common Stock
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 594,493 million
9	Aggregate nominal amount (4)	
10	Accounting classification (5)	Common Stock
	On consolidated basis	Common Stock
11	Issue Date (6)	
12	Perpetual or dated	Perpetual
13	Maturity Date	
14	Issuer call subject to prior supervisory approval	No
15	First call date and early redemption amount (7)	
	Other early redemption events and early redemption amounts (8)	
16	Subsequent call dates, if applicable (9)	
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	
18	Coupon rate or dividend rate (11)	
19	Coupon / dividend stopper events (12)	
20	Fully discretionary, partially discretionary or mandatory (13)	
21	Existence of step-up or other incentive to redeem	
22	Noncumulative or cumulative	
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	
30	Write-down feature (18)	No

31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	Perpetual Subordinated Debt
36	Non-compliant transitioned features (23)	No
37	If yes, description of non-compliant transitioned features (23)	

2. Nomura Holdings, Inc. First Series of Unsecured Perpetual Subordinated Bonds with Optional Redemption Clause and Write-down Clause

1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	JP376260AGD1
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment (1)	
4	Transitional Basel III rules	Additional Tier 1 Capital
5	Post-transitional Basel III rules	Additional Tier 1 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Nomura Holdings Inc. First Series of Unsecured Perpetual Subordinated Bonds with Optional Redemption Clause and Write-down Clause (for Qualified Institutional Investors Only)
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 165,000 million
9	Aggregate nominal amount (4)	JPY 165,000 million
10	Accounting classification (5)	Debt
	On consolidated basis	Debt
11	Issue Date (6)	27-Jan-16
12	Perpetual or dated	Perpetual
13	Maturity Date	
14	Issuer call subject to prior supervisory approval	Yes
15	First call date and early redemption amount (7)	First call date:15-Jun-21
	Other early redemption events and early redemption	Early Redemption Amount: JPY 100 per face value of JPY 100 Early redemption events: The Issuer may, at its discretion, redeem bonds on any interest payment dates on June 15, 2021 or thereafter (unless the principal amount has been written down upon the occurrence of a loss absorption event), or upon the occurrence of a tax event or a capital event (when the Issuer determines, as a result of
	amounts (8)	consultations with the Financial Services Agency of Japan and other relevant regulatory authorities, that there is more than an insubstantial risk that the Bonds will cease to qualify as the Issuer's Additional Tier 1 capital under applicable capital adequacy requirements). Early Redemption Amount: JPY 100 per face value of JPY 100
16	Subsequent call dates, if applicable (9)	other relevant regulatory authorities, that there is more than an insubstantial risk that the Bonds will cease to qualify as the Issuer's Additional Tier 1 capital under applicable capital adequacy requirements).
16		other relevant regulatory authorities, that there is more than an insubstantial risk that the Bonds will cease to qualify as the Issuer's Additional Tier 1 capital under applicable capital adequacy requirements). Early Redemption Amount: JPY 100 per face value of JPY 100
16	Subsequent call dates, if applicable (9)	other relevant regulatory authorities, that there is more than an insubstantial risk that the Bonds will cease to qualify as the Issuer's Additional Tier 1 capital under applicable capital adequacy requirements). Early Redemption Amount: JPY 100 per face value of JPY 100
	Subsequent call dates, if applicable (9) Coupons / Dividends	other relevant regulatory authorities, that there is more than an insubstantial risk that the Bonds will cease to qualify as the Issuer's Additional Tier 1 capital under applicable capital adequacy requirements). Early Redemption Amount: JPY 100 per face value of JPY 100 15-Jun or 15-Dec from and including 15-Jun-21
17	Subsequent call dates, if applicable (9) Coupons / Dividends Type of coupon rate / dividend rate (10)	other relevant regulatory authorities, that there is more than an insubstantial risk that the Bonds will cease to qualify as the Issuer's Additional Tier 1 capital under applicable capital adequacy requirements). Early Redemption Amount: JPY 100 per face value of JPY 100 15-Jun or 15-Dec from and including 15-Jun-21 Fixed to Floating From 27-Jan-16 to 15-Jun-21: 3.36% per annum From 15-Jun-21:

04	Existence of standard and the instantian to an decom-	NI-
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	
30	Write-down feature (18)	Yes
31	If write-down, write-down trigger (19)	Events (i), (ii) or (iii) below: (i) Loss absorption event: when the Issuer's consolidated Common Equity Tier 1 capital ratio falls below 5.125%; or (ii) Non-viability event: when the Prime Minister confirms (<i>nintel</i>) that the "specified item 2 measures," which are the measures as set forth in the Deposit Insurance Act, need to be applied to the Issuer; or (iii) Insolvency proceedings commencement event: when it is adjudicated that the Issuer has entered into the bankruptcy and other insolvency proceedings.
32	If write-down, full or partial (20)	Full or partial
33	If write-down, permanent or temporary (21)	Temporary
34	If temporary write-down, description of write-up mechanism	When the Issuer determines that the principal amount of the Bonds that has been written-down be reinstated after obtaining prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese regulatory authorities that the Issuer's consolidated Common Equity Tier 1 capital ratio remains at a sufficiently high level after giving effect.
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	Subordinated debt (excluding the Bonds and any other debts that effectively rank pari passu with the Bonds)
36	Non-compliant transitioned features (23)	No
37	If yes, description of non-compliant transitioned features (23)	

Please refer to the terms and conditions of the instruments in Japanese version of the Pillar 3 disclosure document for:

Security

Clause on the Issuer's financial status

Acceleration clause

Interest cancellation clause

Write-down clause

Reinstatement clause

3. Nomura Holdings, Inc. Second Series of Unsecured Subordinated Bonds

	diatory capital instruments (subordinated bonds)	
1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	JP376260AAB8
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment (1)	
4	Transitional Basel III rules	Tier 2 Capital
5	Post-transitional Basel III rules	Not applicable
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Nomura Holdings Inc. Second Series of Unsecured Subordinated Bonds
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 19,750 million
9	Aggregate nominal amount (4)	JPY 39,500 million
10	Accounting classification (5)	Debt
	On consolidated basis	Debt
11	Issue Date (6)	26-Nov-10
12	Perpetual or dated	Dated
13	Maturity Date	26-Nov-25
14	Issuer call subject to prior supervisory approval	No
15	First call date and early redemption amount (7)	
	Other early redemption events and early redemption amounts (8)	
16	Subsequent call dates, if applicable (9)	
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	Fixed
18	Coupon rate or dividend rate (11)	2.649% per annum
19	Coupon / dividend stopper events (12)	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	
30	Write-down feature (18)	No
31	If write-down, write-down trigger (19)	

32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Yes
37	If yes, description of non-compliant transitioned features (23)	Non-viability loss absorption clause

Please refer to the terms and conditions of the instruments in Japanese version of the Pillar 3 disclosure document for:

Security and guarantee

Acceleration clause

4. Nomura Holdings, Inc. Third Series of Unsecured Subordinated Bonds

	diatory capital instruments (subordinated bonds)	
1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	JP376260BAB6
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment (1)	
4	Transitional Basel III rules	Tier 2 Capital
5	Post-transitional Basel III rules	Not applicable
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Nomura Holdings Inc. Third Series of Unsecured Subordinated Bonds
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 28,350 million
9	Aggregate nominal amount (4)	JPY 57,700 million
10	Accounting classification (5)	Debt
	On consolidated basis	Debt
11	Issue Date (6)	26-Nov-10
12	Perpetual or dated	Dated
13	Maturity Date	26-Nov-25
14	Issuer call subject to prior supervisory approval	Yes
15	First call date and early redemption amount (7)	First call date:26-Nov-20 Early Redemption Amount: JPY 100 per face value of JPY 100
	Other early redemption events and early redemption amounts (8)	No
16	Subsequent call dates, if applicable (9)	26-May or 26-Nov from and including 26-May-21 (or, in case such day falls on a bank holiday, immediately preceding bank business day)
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	Fixed
18	Coupon rate or dividend rate (11)	2.749% per annum
19	Coupon / dividend stopper events (12)	No
20	Fully discretionary, partially discretionary or mandatory (13)	
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	

30	Write-down feature (18)	No
31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Yes
37	If yes, description of non-compliant transitioned features (23)	Non-viability loss absorption clause

Please refer to the terms and conditions of the instruments in Japanese version of the Pillar 3 disclosure document for:

Security and guarantee

Acceleration clause

5. Nomura Holdings, Inc. Fourth Series of Unsecured Subordinated Bonds

	diatory capital instruments (subordinated bonds)	1
1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	JP376260CAB4
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment (1)	
4	Transitional Basel III rules	Tier 2 Capital
5	Post-transitional Basel III rules	Not applicable
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Nomura Holdings Inc. Fourth Series of Unsecured Subordinated Bonds
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 3,000 million
9	Aggregate nominal amount (4)	JPY 6,000 million
10	Accounting classification (5)	Debt
	On consolidated basis	Debt
11	Issue Date (6)	26-Nov-10
12	Perpetual or dated	Dated
13	Maturity Date	26-Nov-25
14	Issuer call subject to prior supervisory approval	Yes
15	First call date and early redemption amount (7)	First call date:26-Nov-2020 Early Redemption Amount: JPY 100 per face value of JPY 100
	Other early redemption events and early redemption amounts (8)	No
16	Subsequent call dates, if applicable (9)	26-May or 26-Nov from and including 26-May-21 (or, in case such day falls on a bank holiday, immediately preceding bank business day)
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	Floating
18	Coupon rate or dividend rate (11)	6-month Euro Yen LIBOR plus 1.0%
19	Coupon / dividend stopper events (12)	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	

30	Write-down feature (18)	No
31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Yes
37	If yes, description of non-compliant transitioned features (23)	Non-viability loss absorption clause

Please refer to the terms and conditions of the instruments in Japanese version of the Pillar 3 disclosure document for:

Security and guarantee

Acceleration clause

6. Nomura Holdings, Inc. Fifth Series of Unsecured Subordinated Bonds

	,	
1	Issuer	Nomura Holdings, Inc.
2	Unique identifier	JP376260AAC6
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment (1)	
4	Transitional Basel III rules	Tier 2 Capital
5	Post-transitional Basel III rules	Not applicable
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Nomura Holdings Inc. Fifth Series of Unsecured Subordinated Bonds
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 25,000 million
9	Aggregate nominal amount (4)	JPY 50,000 million
10	Accounting classification (5)	Debt
	On consolidated basis	Debt
11	Issue Date (6)	6-Dec-10
12	Perpetual or dated	Dated
13	Maturity Date	26-Nov-25
14	Issuer call subject to prior supervisory approval	Yes
15	First call date and early redemption amount (7)	First call date:26-Nov-2020 Early Redemption Amount: JPY 100 per face value of JPY 100
	Other early redemption events and early redemption amounts (8)	No
16	Subsequent call dates, if applicable (9)	26-May or 26-Nov from and including 26-May-21 (or, in case such day falls on a bank holiday, immediately preceding bank business day)
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	Fixed
18	Coupon rate or dividend rate (11)	2.773% per annum
19	Coupon / dividend stopper events (12)	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	

30	Write-down feature (18)	No
31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Yes
37	If yes, description of non-compliant transitioned features (23)	Non-viability loss absorption clause

Please refer to the terms and conditions of the instruments in Japanese version of the Pillar 3 disclosure document for:

Security and guarantee

Acceleration clause

7. Nomura Securities Co., Ltd. Third Series of Unsecured Subordinated Bonds

1	lecuor	Nomura Securities Co., Ltd.
	Issuer	
2	Unique identifier	JP376261B834
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment (1)	
4	Transitional Basel III rules	Tier 2 Capital
5	Post-transitional Basel III rules	Not applicable
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Nomura Securities Co., Ltd. Third Series of Unsecured Subordinated Bonds
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 2,290 million
9	Aggregate nominal amount (4)	JPY 49,200 million
10	Accounting classification (5)	Debt
	On consolidated basis	Debt
11	Issue Date (6)	26-Mar-08
12	Perpetual or dated	Dated
13	Maturity Date	26-Mar-18
14	Issuer call subject to prior supervisory approval	No
15	First call date and early redemption amount (7)	
	Other early redemption events and early redemption amounts (8)	
16	Subsequent call dates, if applicable (9)	
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	Fixed
18	Coupon rate or dividend rate (11)	2.28% per annum
19	Coupon / dividend stopper events (12)	No
20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Noncumulative or cumulative	No
23	Convertible or non-convertible	No
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	
30	Write-down feature (18)	No
31	If write-down, write-down trigger (19)	

32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Yes
37	If yes, description of non-compliant transitioned features (23)	Non-viability loss absorption clause

Please refer to the terms and conditions of the instruments in Japanese version of the Pillar 3 disclosure document for:

Security and guarantee

Clause on the Issuer's financial status

Acceleration clause

8. Nomura Securities Co., Ltd. Subordinated Loan

1 Issuer Nomura Securities Co., Ltd. 2 Unique identifier Not applicable 3 Governing law(s) of the instrument Japanese Law Regulatory treatment (1) 4 Transitional Basel III rules Tier 2 Capital 5 Post-transitional Basel III rules Not applicable Entities who include the relevant instruments into capital (other than NHI) (2)	
3 Governing law(s) of the instrument Regulatory treatment (1) 4 Transitional Basel III rules Tier 2 Capital Not applicable Entities who include the relevant instruments into capital	
Regulatory treatment (1) 4 Transitional Basel III rules Tier 2 Capital 5 Post-transitional Basel III rules Not applicable Entities who include the relevant instruments into capital	
4 Transitional Basel III rules Tier 2 Capital 5 Post-transitional Basel III rules Not applicable 6 Entities who include the relevant instruments into capital	
5 Post-transitional Basel III rules Not applicable Entities who include the relevant instruments into capital	
Entities who include the relevant instruments into capital	
(50.5.0.0.0) (2)	
7 Instrument type Subordinated Loan	
8 Amounts recognized in regulatory capital (3)	
For consolidated regulatory capital ratio JPY 9,639 million	
9 Aggregate nominal amount (4)	
10 Accounting classification (5) Debt	_
On consolidated basis Debt	
11 Issue Date (6) 25-Jun-08	
12 Perpetual or dated Dated	
13 Maturity Date 25-Jun-18	
14 Issuer call subject to prior supervisory approval No	
15 First call date and early redemption amount (7)	
Other early redemption events and early redemption amounts (8)	
16 Subsequent call dates, if applicable (9)	
Coupons / Dividends	
17 Type of coupon rate / dividend rate (10) Floating	
18 Coupon rate or dividend rate (11) 2.4% per annum 1)	
19 Coupon / dividend stopper events (12) No	
20 Fully discretionary, partially discretionary or mandatory (13) Mandatory	
21 Existence of step-up or other incentive to redeem No	
22 Noncumulative or cumulative No	
23 Convertible or non-convertible No	
24 If convertible, conversion trigger (14)	
25 If convertible, fully or partially (15)	
26 If convertible, conversion rate (16)	
27 If convertible, mandatory or optional conversion (17)	
28 If convertible, specify instrument type that it can be converted into	
29 If convertible, specify issuer of instrument it can be converted into	
30 Write-down feature (18) No	
30 Write-down feature (18) No 31 If write-down, write-down trigger (19)	

33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Yes
37	If yes, description of non-compliant transitioned features (23)	Non-viability loss absorption clause

The coupon rate is a notional-weighted average of coupon rates for all Tier2 subordinated debts of the Group as at the end of December 2017.

9. Nomura Securities Co., Ltd. Subordinated Loan

1 Issuer Normar Securities Co., Ltd. 2 Unique identifier Not applicable Not applicable Not applicable Transitional Basel III rules Transitional Basel III rules Not applicable Transitional Basel III rules Not applicable Debt-transitional Basel III rules Debt-transitional IIII rules Debt-transitional III rules Debt-transitional III rules	rveg	Regulatory capital instruments (subordinated loan)			
Regulatory treatment (1) Regulatory capital (3) Regulatory capital ratio Regulatory September	1	Issuer	Nomura Securities Co., Ltd.		
Regulatory treatment (1) Transitional Basel III rules Post-transitional Basel III rules Entities who include the relevant instruments into capital (other than NHI) (2) Instrument type Subordinated Loan Amounts recognized in regulatory capital (3) For consolidated regulatory capital (3) For consolidated regulatory capital ratio JPY 986 million Aggregate nominal amount (4) Accounting classification (5) Debt On consolidated basis Debt Issue Date (6) 30-Jun-08 Repretual or dated Maturity Date Perpetual or dated Dated Maturity Date Perpetual or dated Assuer call subject to prior supervisory approval No Sissuer call subject to prior supervisory approval Accounting classification (5) First call date and early redemption amount (7) Other early redemption events and early redemption amounts (8) Coupons / Dividends Type of coupon rate / dividend rate (10) Fixed Coupons / Dividends Type of coupon rate of dividend rate (11) Coupon rate of dividend rate (11) Coupon / dividend stopper events (12) No Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem No Noncumulative or cumulative No Coupon if ir convertible, conversion rate (16) If convertible, conversion rate (16) If convertible, oneversion rate (16) If convertible, specify instrument type that it can be converted into Into Coupon if write-down reit-down trigger (19) If write-down feature (18) If write-down feature (18) Virte-down feature (18)	2	Unique identifier	Not applicable		
4 Transitional Basel III rules Tier 2 Capital 5 Post-transitional Basel III rules Not applicable 6 Entities who include the relevant instruments into capital (other than NHI) (2) 7 Instrument type Subordinated Loan 8 Amounts recognized in regulatory capital (3) For consolidated regulatory capital ratio JPY 986 million 9 Aggregate nominal amount (4) 10 Accounting classification (5) Debt 11 Issue Date (6) 30-Jun-08 12 Perpetual or dated Dated 13 Maturity Date 29-Jun-18 14 Issuer call subject to prior supervisory approval No 15 First call date and early redemption amount (7) 16 Other early redemption events and early redemption amounts (8) 16 Subsequent call dates, if applicable (9) 17 Type of coupon rate of dividend rate (10) Fixed 18 Coupon / dividend stopper events (12) No 19 Coupon / dividend stopper events (12) No 20 Fully discretionary, partially discretionary or mandatory (13) Mandatory 21 Existence of step-up or other incentive to redeem No 22 Noncumulative or cumulative 23 Convertible on non-convertible No 24 If convertible, conversion rate (15) 25 If convertible, conversion rate (15) 26 If convertible, conversion rate (16) 27 If convertible, specify instrument type that it can be converted into 30 Write-down (eature (18) No	3	Governing law(s) of the instrument	Japanese Law		
Fost-transitional Basel III rules		Regulatory treatment (1)			
Entities who include the relevant instruments into capital (other than NHI) (2) 7 Instrument type 8 Amounts recognized in regulatory capital (3) For consolidated regulatory capital ratio 9 Aggregate nominal amount (4) 10 Accounting classification (5) On consolidated basis 11 Issue Date (6) 12 Perpetual or dated 13 Maturity Date 14 Issuer call subject to prior supervisory approval 15 First call date and early redemption amount (7) Other early redemption events and early redemption amounts (8) 16 Subsequent call dates, if applicable (9) Coupons / Dividends 17 Type of coupon rate / dividend rate (11) 18 Coupon / dividend stopper events (12) No 19 Fully discretionary, partially discretionary or mandatory (13) 21 Existence of step-up or other incentive to redeem No 22 Noncumulative or cumulative No 17 If convertible, conversion trigger (14) 18 If convertible, conversion rate (16) 19 If convertible, specify instrument type that it can be converted into 19 If convertible, specify issuer of instrument it can be converted into 19 Write-down feature (18) No Write-down feature (18) If write-down write-down trigger (19)	4	Transitional Basel III rules	Tier 2 Capital		
Other than NHI) (2) Subordinated Loan	5	Post-transitional Basel III rules	Not applicable		
8 Amounts recognized in regulatory capital ratio JPY 986 million 9 Aggregate nominal amount (4) 10 Accounting classification (5) Debt On consolidated basis Debt 11 Issue Date (6) 30-Jun-08 12 Perpetual or dated Dated 13 Maturity Date 29-Jun-18 14 Issuer call subject to prior supervisory approval No 15 First call date and early redemption amount (7) Other early redemption events and early redemption amounts (8) 16 Subsequent call dates, if applicable (9) 17 Type of coupon rate / dividend rate (10) Fixed 18 Coupons / Dividends 19 Coupon / dividend stopper events (12) No 19 Fully discretionary, partially discretionary or mandatory (13) 20 Fully discretionary, partially discretionary or mandatory (13) 21 Existence of step-up or other incentive to redeem No 22 Noncumulative or cumulative No 24 If convertible, conversion trigger (14) 25 If convertible, conversion rate (16) 17 Convertible, mandatory or optional conversion (17) 18 If convertible, mandatory or optional conversion (17) 19 If convertible, specify instrument type that it can be converted into	6				
For consolidated regulatory capital ratio Aggregate nominal amount (4) Accounting classification (5) Debt On consolidated basis Debt 11 Issue Date (6) 30-Jun-08 Perpetual or dated Dated 13 Maturity Date 14 Issuer call subject to prior supervisory approval No First call date and early redemption amount (7) Other early redemption events and early redemption amounts (8) Coupons / Dividends Coupons / Dividends Coupon rate or dividend rate (11) Existence of step-up or other incentive to redeem No Coupon in dividend stopper events (12) No Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem No No Convertible or non-convertible No If convertible, conversion trigger (14) If convertible, conversion rate (16) If convertible, mandatory or optional conversion (17) If convertible, mandatory or optional conversion (17) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into If write-down write-down trigger (19)	7	Instrument type	Subordinated Loan		
9 Aggregate nominal amount (4) 10 Accounting classification (5) Debt On consolidated basis Debt 11 Issue Date (6) 30-Jun-08 12 Perpetual or dated Dated 13 Maturity Date 29-Jun-18 14 Issuer call subject to prior supervisory approval No 15 First call date and early redemption amount (7) Other early redemption events and early redemption amounts (8) 16 Subsequent call dates, if applicable (9) Coupons / Dividends 17 Type of coupon rate / dividend rate (10) Fixed 18 Coupon rate or dividend rate (11) 2.4% per annum 11 19 Coupon / dividend stopper events (12) No 20 Fully discretionary, partially discretionary or mandatory (13) Mandatory 11 Existence of step-up or other incentive to redeem No 12 Noncumulative or cumulative No 23 Convertible or non-convertible No 14 If convertible, conversion trigger (14) 15 If convertible, conversion trate (16) 16 If convertible, psecify instrument type that it can be converted into 17 If convertible, specify instrument it can be converted into 18 If write-down, write-down trigger (19)	8	Amounts recognized in regulatory capital (3)			
Accounting classification (5) Debt On consolidated basis Debt 11 Issue Date (6) 30-Jun-08 12 Perpetual or dated Dated 13 Maturity Date 29-Jun-18 14 Issuer call subject to prior supervisory approval No 15 First call date and early redemption amount (7) Other early redemption events and early redemption amounts (8) 16 Subsequent call dates, if applicable (9) Coupons / Dividends 17 Type of coupon rate / dividend rate (10) Fixed 18 Coupon rate or dividend rate (11) 2.4% per annum 1) 19 Coupon / dividend stopper events (12) No 20 Fully discretionary, partially discretionary or mandatory (13) Mandatory 21 Existence of step-up or other incentive to redeem No 22 Noncumulative or cumulative No 23 Convertible or non-convertible No 14 If convertible, conversion trigger (14) 15 If convertible, conversion rate (16) 27 If convertible, mandatory or optional conversion (17) 28 If convertible, specify instrument type that it can be converted into 10 Write-down feature (18) No		For consolidated regulatory capital ratio	JPY 986 million		
On consolidated basis Debt It Issue Date (6) 30-Jun-08 Dated Maturity Date Sisuer call subject to prior supervisory approval Issuer call subject to prior supervisory approval First call date and early redemption amount (7) Other early redemption events and early redemption amounts (8) Coupons / Dividends Coupons / Dividends Coupons / Dividends Coupon rate or dividend rate (10) Fixed Coupon / dividend stopper events (12) No Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem No Convertible or non-convertible No If convertible, conversion trigger (14) If convertible, tully or partially (15) If convertible, mandatory or optional conversion (17) If convertible, specify instrument type that it can be converted into Write-down feature (18) Write-down feature (18) If write-down, write-down trigger (19)	9	Aggregate nominal amount (4)			
11 Issue Date (6) 30-Jun-08 12 Perpetual or dated Dated 13 Maturity Date 29-Jun-18 14 Issuer call subject to prior supervisory approval No 15 First call date and early redemption amount (7) 16 Other early redemption events and early redemption amounts (8) 16 Subsequent call dates, if applicable (9) 17 Coupons / Dividends 18 Coupon rate or dividend rate (10) Fixed 18 Coupon rate or dividend rate (11) 2.4% per annum 1) 19 Coupon / dividend stopper events (12) No 19 Fully discretionary, partially discretionary or mandatory (13) Mandatory 21 Existence of step-up or other incentive to redeem No 22 Noncumulative or cumulative No 23 Convertible or non-convertible No 24 If convertible, conversion trigger (14) 25 If convertible, conversion rate (16) 27 If convertible, mandatory or optional conversion (17) 28 If convertible, specify instrument type that it can be converted into 30 Write-down feature (18) 31 If write-down ferger (19)	10	Accounting classification (5)	Debt		
12 Perpetual or dated Dated 13 Maturity Date 29-Jun-18 14 Issuer call subject to prior supervisory approval No 15 First call date and early redemption amount (7) 16 Other early redemption events and early redemption amounts (8) 17 Subsequent call dates, if applicable (9) 18 Coupons / Dividends 19 Coupon rate or dividend rate (10) Fixed 19 Coupon / dividend stopper events (12) No 20 Fully discretionary, partially discretionary or mandatory (13) Mandatory 21 Existence of step-up or other incentive to redeem No 22 Noncumulative or cumulative No 23 Convertible or non-convertible No 24 If convertible, conversion trigger (14) 25 If convertible, conversion rate (16) 27 If convertible, specify instrument type that it can be converted into 30 Write-down feature (18) 31 If write-down, write-down trigger (19)		On consolidated basis	Debt		
13 Maturity Date 29-Jun-18 14 Issuer call subject to prior supervisory approval No 15 First call date and early redemption amount (7) Other early redemption events and early redemption amounts (8) 16 Subsequent call dates, if applicable (9) Coupons / Dividends 17 Type of coupon rate / dividend rate (10) 18 Coupon rate or dividend rate (11) 2.4% per annum 1) 19 Coupon / dividend stopper events (12) No 20 Fully discretionary, partially discretionary or mandatory (13) 21 Existence of step-up or other incentive to redeem No 22 Noncumulative or cumulative No 23 Convertible or non-convertible No 24 If convertible, conversion trigger (14) 25 If convertible, conversion rate (16) 27 If convertible, mandatory or optional conversion (17) 18 If convertible, specify instrument type that it can be converted into 30 Write-down feature (18) 31 If write-down, write-down trigger (19)	11	Issue Date (6)	30-Jun-08		
14 Issuer call subject to prior supervisory approval 15 First call date and early redemption amount (7) Other early redemption events and early redemption amounts (8) 16 Subsequent call dates, if applicable (9) Coupons / Dividends 17 Type of coupon rate / dividend rate (10) 18 Coupon rate or dividend rate (11) 2.4% per annum 1) 19 Coupon / dividend stopper events (12) 20 Fully discretionary, partially discretionary or mandatory (13) 21 Existence of step-up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (14) 25 If convertible, uply or partially (15) 26 If convertible, mandatory or optional conversion (17) 1f convertible, specify instrument type that it can be converted into 30 Write-down feature (18) 31 If write-down, write-down trigger (19)	12	Perpetual or dated	Dated		
First call date and early redemption amount (7) Other early redemption events and early redemption amounts (8) Subsequent call dates, if applicable (9) Coupons / Dividends Type of coupon rate / dividend rate (10) Fixed Coupon rate or dividend rate (11) Coupon / dividend stopper events (12) Fully discretionary, partially discretionary or mandatory (13) Existence of step-up or other incentive to redeem No Noncumulative or cumulative No Convertible or non-convertible If convertible, conversion trigger (14) If convertible, fully or partially (15) If convertible, mandatory or optional conversion (17) If convertible, specify instrument type that it can be converted into If write-down, write-down trigger (19) No If write-down, write-down trigger (19)	13	Maturity Date	29-Jun-18		
Other early redemption events and early redemption amounts (8) 16 Subsequent call dates, if applicable (9) Coupons / Dividends 17 Type of coupon rate / dividend rate (10) 18 Coupon rate or dividend rate (11) 19 Coupon / dividend stopper events (12) 20 Fully discretionary, partially discretionary or mandatory (13) 21 Existence of step-up or other incentive to redeem No 22 Noncumulative or cumulative No 23 Convertible or non-convertible No 24 If convertible, conversion trigger (14) 25 If convertible, conversion rate (16) 27 If convertible, mandatory or optional conversion (17) If convertible, specify instrument type that it can be converted into 30 Write-down, write-down trigger (19)	14	Issuer call subject to prior supervisory approval	No		
amounts (8) 16 Subsequent call dates, if applicable (9) Coupons / Dividends 17 Type of coupon rate / dividend rate (10) Fixed 18 Coupon rate or dividend rate (11) 2.4% per annum 1) 19 Coupon / dividend stopper events (12) No 20 Fully discretionary, partially discretionary or mandatory (13) Mandatory 21 Existence of step-up or other incentive to redeem No 22 Noncumulative or cumulative No 23 Convertible or non-convertible No 24 If convertible, conversion trigger (14) 25 If convertible, fully or partially (15) 26 If convertible, conversion rate (16) 27 If convertible, mandatory or optional conversion (17) 28 If convertible, specify instrument type that it can be converted into 30 Write-down feature (18) No 11 If write-down, write-down trigger (19)	15	First call date and early redemption amount (7)			
Coupons / Dividends 17 Type of coupon rate / dividend rate (10) 18 Coupon rate or dividend rate (11) 19 Coupon / dividend stopper events (12) 20 Fully discretionary, partially discretionary or mandatory (13) 21 Existence of step-up or other incentive to redeem No 22 Noncumulative or cumulative No 23 Convertible or non-convertible No 24 If convertible, conversion trigger (14) 25 If convertible, fully or partially (15) 26 If convertible, conversion rate (16) 27 If convertible, mandatory or optional conversion (17) 28 If convertible, specify instrument type that it can be converted into 30 Write-down feature (18) No No If write-down, write-down trigger (19)					
17 Type of coupon rate / dividend rate (10) 18 Coupon rate or dividend rate (11) 19 Coupon / dividend stopper events (12) 20 Fully discretionary, partially discretionary or mandatory (13) 21 Existence of step-up or other incentive to redeem No 22 Noncumulative or cumulative No 23 Convertible or non-convertible No 24 If convertible, conversion trigger (14) 25 If convertible, fully or partially (15) 26 If convertible, conversion rate (16) 27 If convertible, specify instrument type that it can be converted into 29 If convertible, specify issuer of instrument it can be converted into 30 Write-down feature (18) 31 If write-down, write-down trigger (19)	16	Subsequent call dates, if applicable (9)			
18 Coupon rate or dividend rate (11) 19 Coupon / dividend stopper events (12) 20 Fully discretionary, partially discretionary or mandatory (13) 21 Existence of step-up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (14) 25 If convertible, fully or partially (15) 26 If convertible, conversion rate (16) 27 If convertible, mandatory or optional conversion (17) 28 If convertible, specify instrument type that it can be converted into 29 If convertible, specify issuer of instrument it can be converted into 30 Write-down feature (18) No 31 If write-down, write-down trigger (19)		Coupons / Dividends			
19 Coupon / dividend stopper events (12) No 20 Fully discretionary, partially discretionary or mandatory (13) Mandatory 21 Existence of step-up or other incentive to redeem No 22 Noncumulative or cumulative No 23 Convertible or non-convertible No 24 If convertible, conversion trigger (14) 25 If convertible, fully or partially (15) 26 If convertible, conversion rate (16) 27 If convertible, mandatory or optional conversion (17) 28 If convertible, specify instrument type that it can be converted into 29 If convertible, specify issuer of instrument it can be converted into 30 Write-down feature (18) No 31 If write-down, write-down trigger (19)	17	Type of coupon rate / dividend rate (10)	Fixed		
20 Fully discretionary, partially discretionary or mandatory (13) Mandatory 21 Existence of step-up or other incentive to redeem No 22 Noncumulative or cumulative No 23 Convertible or non-convertible No 24 If convertible, conversion trigger (14) 25 If convertible, fully or partially (15) 26 If convertible, conversion rate (16) 27 If convertible, mandatory or optional conversion (17) 28 If convertible, specify instrument type that it can be converted into 29 If convertible, specify issuer of instrument it can be converted into 30 Write-down feature (18) 31 If write-down, write-down trigger (19)	18	Coupon rate or dividend rate (11)	2.4% per annum ¹⁾		
21 Existence of step-up or other incentive to redeem No 22 Noncumulative or cumulative No 23 Convertible or non-convertible No 24 If convertible, conversion trigger (14) 25 If convertible, fully or partially (15) 26 If convertible, conversion rate (16) 27 If convertible, mandatory or optional conversion (17) 28 If convertible, specify instrument type that it can be converted into 29 If convertible, specify issuer of instrument it can be converted into 30 Write-down feature (18) 31 If write-down, write-down trigger (19)	19	Coupon / dividend stopper events (12)	No		
No Convertible or non-convertible No If convertible, conversion trigger (14) If convertible, fully or partially (15) If convertible, conversion rate (16) If convertible, mandatory or optional conversion (17) If convertible, specify instrument type that it can be converted into If convertible, specify issuer of instrument it can be converted into Write-down feature (18) No If write-down, write-down trigger (19)	20	Fully discretionary, partially discretionary or mandatory (13)	Mandatory		
23 Convertible or non-convertible 24 If convertible, conversion trigger (14) 25 If convertible, fully or partially (15) 26 If convertible, conversion rate (16) 27 If convertible, mandatory or optional conversion (17) 28 If convertible, specify instrument type that it can be converted into 29 If convertible, specify issuer of instrument it can be converted into 30 Write-down feature (18) No 31 If write-down, write-down trigger (19)	21	Existence of step-up or other incentive to redeem	No		
24 If convertible, conversion trigger (14) 25 If convertible, fully or partially (15) 26 If convertible, conversion rate (16) 27 If convertible, mandatory or optional conversion (17) 28 If convertible, specify instrument type that it can be converted into 29 If convertible, specify issuer of instrument it can be converted into 30 Write-down feature (18) 31 If write-down, write-down trigger (19)	22	Noncumulative or cumulative	No		
25 If convertible, fully or partially (15) 26 If convertible, conversion rate (16) 27 If convertible, mandatory or optional conversion (17) 28 If convertible, specify instrument type that it can be converted into 29 If convertible, specify issuer of instrument it can be converted into 30 Write-down feature (18) 31 If write-down, write-down trigger (19)	23	Convertible or non-convertible	No		
26 If convertible, conversion rate (16) 27 If convertible, mandatory or optional conversion (17) 28 If convertible, specify instrument type that it can be converted into 29 If convertible, specify issuer of instrument it can be converted into 30 Write-down feature (18) 31 If write-down, write-down trigger (19)	24	If convertible, conversion trigger (14)			
27 If convertible, mandatory or optional conversion (17) 28 If convertible, specify instrument type that it can be converted into 29 If convertible, specify issuer of instrument it can be converted into 30 Write-down feature (18) No 31 If write-down, write-down trigger (19)	25	If convertible, fully or partially (15)			
28 If convertible, specify instrument type that it can be converted into 29 If convertible, specify issuer of instrument it can be converted into 30 Write-down feature (18) 31 If write-down, write-down trigger (19)	26	If convertible, conversion rate (16)			
into If convertible, specify issuer of instrument it can be converted into Write-down feature (18) No If write-down, write-down trigger (19)	27	If convertible, mandatory or optional conversion (17)			
into Write-down feature (18) No If write-down, write-down trigger (19)	28				
31 If write-down, write-down trigger (19)	29				
30 1	30	Write-down feature (18)	No		
32 If write-down, full or partial (20)	31	If write-down, write-down trigger (19)			
	32	If write-down, full or partial (20)			

33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Yes
37	If yes, description of non-compliant transitioned features (23)	Non-viability loss absorption clause

The coupon rate is a notional-weighted average of coupon rates for all Tier2 subordinated debts of the Group as at the end of December 2017.

10. Capital Nomura Securities Public Co., Ltd. Minority Interest

4	leaver	Capital Namura Saguritian Bublia Ca. 14d
1	Issuer	Capital Nomura Securities Public Co., Ltd.
2	Unique identifier	TH0108010Z01
3	Governing law(s) of the instrument	Law of Thailand
	Regulatory treatment (1)	
4	Transitional Basel III rules	Common Equity Tier 1 Capital Additional Tier 1 Capital Tier 2 Capital
5	Post-transitional Basel III rules	Additional Tier 1 Capital Tier 2 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Common Stock
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 566 million
9	Aggregate nominal amount (4)	
10	Accounting classification (5)	Minority Interest
	On consolidated basis	Minority Interest
11	Issue Date (6)	
12	Perpetual or dated	Not Applicable
13	Maturity Date	
14	Issuer call subject to prior supervisory approval	Not Applicable
15	First call date and early redemption amount (7)	
	Other early redemption events and early redemption amounts (8)	
16	Subsequent call dates, if applicable (9)	
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	
18	Coupon rate or dividend rate (11)	
19	Coupon / dividend stopper events (12)	
20	Fully discretionary, partially discretionary or mandatory (13)	
21	Existence of step-up or other incentive to redeem	
22	Noncumulative or cumulative	
23	Convertible or non-convertible	Not Applicable
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	
30	Write-down feature (18)	No

31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Not applicable
37	If yes, description of non-compliant transitioned features (23)	

11. Nomura Asset Management Taiwan Ltd. Minority Interest

- 109		
1	Issuer	Nomura Asset Management Taiwan Ltd.
2	Unique identifier	Not applicable
3	Governing law(s) of the instrument	Law of Hong Kong
	Regulatory treatment (1)	
4	Transitional Basel III rules	Common Equity Tier 1 Capital Additional Tier 1 Capital Tier 2 Capital
5	Post-transitional Basel III rules	Additional Tier 1 Capital Tier 2 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Common Stock
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 1,261 million
9	Aggregate nominal amount (4)	
10	Accounting classification (5)	Minority Interest
	On consolidated basis	Minority Interest
11	Issue Date (6)	
12	Perpetual or dated	Not Applicable
13	Maturity Date	
14	Issuer call subject to prior supervisory approval	Not Applicable
15	First call date and early redemption amount (7)	
	Other early redemption events and early redemption amounts (8)	
16	Subsequent call dates, if applicable (9)	
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	
18	Coupon rate or dividend rate (11)	
19	Coupon / dividend stopper events (12)	
20	Fully discretionary, partially discretionary or mandatory (13)	
21	Existence of step-up or other incentive to redeem	
22	Noncumulative or cumulative	
23	Convertible or non-convertible	Not Applicable
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	
30	Write-down feature (18)	No

31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Not applicable
37	If yes, description of non-compliant transitioned features (23)	

12. Nomura Asia Investment (Viet Nam) Pte Ltd Minority Interest

1.09		
1	Issuer	Nomura Asia Investment (Viet Nam) Pte Ltd.
2	Unique identifier	Not applicable
3	Governing law(s) of the instrument	Law of Singapore
	Regulatory treatment (1)	
4	Transitional Basel III rules	Common Equity Tier 1 Capital Additional Tier 1 Capital Tier 2 Capital
5	Post-transitional Basel III rules	Additional Tier 1 Capital Tier 2 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Common Stock
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 79 million
9	Aggregate nominal amount (4)	
10	Accounting classification (5)	Minority Interest
	On consolidated basis	Minority Interest
11	Issue Date (6)	
12	Perpetual or dated	Not Applicable
13	Maturity Date	
14	Issuer call subject to prior supervisory approval	Not Applicable
15	First call date and early redemption amount (7)	
	Other early redemption events and early redemption amounts (8)	
16	Subsequent call dates, if applicable (9)	
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	
18	Coupon rate or dividend rate (11)	
19	Coupon / dividend stopper events (12)	
20	Fully discretionary, partially discretionary or mandatory (13)	
21	Existence of step-up or other incentive to redeem	
22	Noncumulative or cumulative	
23	Convertible or non-convertible	Not Applicable
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	
30	Write-down feature (18)	No

31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Not applicable
37	If yes, description of non-compliant transitioned features (23)	

13. Chi-X Global Holdings LLC Minority Interest

9		
1	Issuer	Chi-X Global Holdings LLC
2	Unique identifier	Not applicable
3	Governing law(s) of the instrument	Delaware General Corporation Law
	Regulatory treatment (1)	
4	Transitional Basel III rules	Common Equity Tier 1 Capital Additional Tier 1 Capital Tier 2 Capital
5	Post-transitional Basel III rules	Additional Tier 1 Capital Tier 2 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Common Stock
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 23 million
9	Aggregate nominal amount (4)	
10	Accounting classification (5)	Minority Interest
	On consolidated basis	Minority Interest
11	Issue Date (6)	
12	Perpetual or dated	Not Applicable
13	Maturity Date	
14	Issuer call subject to prior supervisory approval	Not Applicable
15	First call date and early redemption amount (7)	
	Other early redemption events and early redemption amounts (8)	
16	Subsequent call dates, if applicable (9)	
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	
18	Coupon rate or dividend rate (11)	
19	Coupon / dividend stopper events (12)	
20	Fully discretionary, partially discretionary or mandatory (13)	
21	Existence of step-up or other incentive to redeem	
22	Noncumulative or cumulative	
23	Convertible or non-convertible	Not Applicable
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	
30	Write-down feature (18)	No

31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Not applicable
37	If yes, description of non-compliant transitioned features (23)	

14. Sugimura Warehouse Co., Ltd. Minority Interest

- 109		
1	Issuer	Sugimura Warehouse Co., Ltd.
2	Unique identifier	Not applicable
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment (1)	
4	Transitional Basel III rules	Common Equity Tier 1 Capital Additional Tier 1 Capital Tier 2 Capital
5	Post-transitional Basel III rules	Additional Tier 1 Capital Tier 2 Capital
6	Entities who include the relevant instruments into capital (other than NHI) (2)	
7	Instrument type	Common Stock
8	Amounts recognized in regulatory capital (3)	
	For consolidated regulatory capital ratio	JPY 1,122 million
9	Aggregate nominal amount (4)	
10	Accounting classification (5)	Minority Interest
	On consolidated basis	Minority Interest
11	Issue Date (6)	
12	Perpetual or dated	Not Applicable
13	Maturity Date	
14	Issuer call subject to prior supervisory approval	Not Applicable
15	First call date and early redemption amount (7)	
	Other early redemption events and early redemption amounts (8)	
16	Subsequent call dates, if applicable (9)	
	Coupons / Dividends	
17	Type of coupon rate / dividend rate (10)	
18	Coupon rate or dividend rate (11)	
19	Coupon / dividend stopper events (12)	
20	Fully discretionary, partially discretionary or mandatory (13)	
21	Existence of step-up or other incentive to redeem	
22	Noncumulative or cumulative	
23	Convertible or non-convertible	Not Applicable
24	If convertible, conversion trigger (14)	
25	If convertible, fully or partially (15)	
26	If convertible, conversion rate (16)	
27	If convertible, mandatory or optional conversion (17)	
28	If convertible, specify instrument type that it can be converted into	
29	If convertible, specify issuer of instrument it can be converted into	
30	Write-down feature (18)	No

31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Not applicable
37	If yes, description of non-compliant transitioned features (23)	

15. Shanghai Nomura Lujiazui Investment Management Co., Ltd. Minority Interest

- tog		<u> </u>		
1	Issuer	Shanghai Nomura Lujiazui Investment Management Co., Ltd.		
2	Unique identifier	Not applicable		
3	Governing law(s) of the instrument	The Company Law of the People's Republic of China		
	Regulatory treatment (1)			
4	Transitional Basel III rules	Common Equity Tier 1 Capital Additional Tier 1 Capital Tier 2 Capital		
5	Post-transitional Basel III rules	Additional Tier 1 Capital Tier 2 Capital		
6	Entities who include the relevant instruments into capital (other than NHI) (2)			
7	Instrument type	Common Stock		
8	Amounts recognized in regulatory capital (3)			
	For consolidated regulatory capital ratio	JPY 88 million		
9	Aggregate nominal amount (4)			
10	Accounting classification (5)	Minority Interest		
	On consolidated basis	Minority Interest		
11	Issue Date (6)			
12	Perpetual or dated	Not Applicable		
13	Maturity Date			
14	Issuer call subject to prior supervisory approval	Not Applicable		
15	First call date and early redemption amount (7)			
	Other early redemption events and early redemption amounts (8)			
16	Subsequent call dates, if applicable (9)			
	Coupons / Dividends			
17	Type of coupon rate / dividend rate (10)			
18	Coupon rate or dividend rate (11)			
19	Coupon / dividend stopper events (12)			
20	Fully discretionary, partially discretionary or mandatory (13)			
21	Existence of step-up or other incentive to redeem			
22	Noncumulative or cumulative			
23	Convertible or non-convertible	Not Applicable		
24	If convertible, conversion trigger (14)			
25	If convertible, fully or partially (15)			
26	If convertible, conversion rate (16)			
27	If convertible, mandatory or optional conversion (17)			
28	If convertible, specify instrument type that it can be converted into			
29	If convertible, specify issuer of instrument it can be converted into			
30	Write-down feature (18)	No		

31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Not applicable
37	If yes, description of non-compliant transitioned features (23)	

16. Wealth Square Co., Ltd. Minority Interest

rteg	egulatory capital instruments (minority interest)						
1	Issuer	Wealth Square Co., Ltd.					
2	Unique identifier	Not applicable					
3	Governing law(s) of the instrument	Japanese Law					
	Regulatory treatment (1)						
4	Transitional Basel III rules	Common Equity Tier 1 Capital Additional Tier 1 Capital Tier 2 Capital					
5	Post-transitional Basel III rules	Additional Tier 1 Capital Tier 2 Capital					
6	Entities who include the relevant instruments into capital (other than NHI) (2)						
7	Instrument type	Common Stock					
8	Amounts recognized in regulatory capital (3)						
	For consolidated regulatory capital ratio	JPY 72 million					
9	Aggregate nominal amount (4)						
10	Accounting classification (5)	Minority Interest					
	On consolidated basis	Minority Interest					
11	Issue Date (6)						
12	Perpetual or dated	Not Applicable					
13							
14	Issuer call subject to prior supervisory approval	Not Applicable					
15	First call date and early redemption amount (7)						
	Other early redemption events and early redemption amounts (8)						
16	Subsequent call dates, if applicable (9)						
	Coupons / Dividends						
17	Type of coupon rate / dividend rate (10)						
18	Coupon rate or dividend rate (11)						
19	Coupon / dividend stopper events (12)						
20	Fully discretionary, partially discretionary or mandatory (13)						
21	Existence of step-up or other incentive to redeem						
22	Noncumulative or cumulative						
23	Convertible or non-convertible	Not Applicable					
24	If convertible, conversion trigger (14)						
25	If convertible, fully or partially (15)						
26	If convertible, conversion rate (16)						
27	If convertible, mandatory or optional conversion (17)						
28	If convertible, specify instrument type that it can be converted into						
29	If convertible, specify issuer of instrument it can be converted into						
30	Write-down feature (18)	No					

31	If write-down, write-down trigger (19)	
32	If write-down, full or partial (20)	
33	If write-down, permanent or temporary (21)	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instruments type immediately senior to the instrument) (22)	General Debt
36	Non-compliant transitioned features (23)	Not applicable
37	If yes, description of non-compliant transitioned features (23)	

CHAPTER 5 DISCLOSURE ON LEVERAGE RATIO

(Unit: JPY million, %)

	(Unit: JPY million, %,						
ratio ra common con disclosure disc template tem		Leverage ratio common disclosure template Table 1	Items	Highest designated parent company's current quarter end (2017/12/31)	Highest designated parent company's previous quarter end (2017/9/30)		
On-bal	lance	sheet exposu	ires				
On bai	On-balance sheet items (excluding derivatives and SFTs, but						
1			including collateral)	23,743,281	23,132,742		
Г	1a	1	Total consolidated assets as per published financial statements	44,479,642	44,105,700		
	ıa	<u> </u>	(The amount of assets of subsidiaries that are not included in the	44,473,042	44,103,700		
	1b	2	scope of the leverage ratio on a consolidated basis)	356,326	362,531		
			The amount of assets of subsidiaries that are included in the scope				
	1c	7	of the leverage ratio on a consolidated basis (except those included				
	10	,	in the total assets reported in the consolidated balance sheet)	-	-		
			(The amount of assets that are deducted from the total assets				
	1d	3	reported in the consolidated balance sheet (excluding asset	20,380,035	20,610,428		
	Iu	3	amounts deducted in determining Basel III Tier 1 capital))	20,360,033	20,010,420		
2		7	(Asset amounts deducted in determining Basel III Tier 1 capital)	220 200	220 201		
2		7		230,300	220,281		
3			Total on-balance sheet exposures (excluding derivatives and SFTs) (sum of lines 1 and 2)	23,512,981	22,912,461		
Danis	4		SFTS) (sum of lines 1 and 2)				
Deriva	tive e	xposures					
4			Replacement cost associated with all derivatives transactions (ie net of eligible cash variation margin)	2,099,694	1,858,678		
			Add-on amounts for PFE associated with all derivatives				
5			transactions	9,899,783	9,667,512		
			Pledged cash collateral associated with all derivatives transactions	502,123	492,596		
			Gross-up for derivatives collateral provided where deducted from	552,125	,		
6			the balance sheet assets pursuant to the operative accounting	1,561,045	1,472,717		
			framework	1,001,010	.,		
			(Deductions of receivables assets for cash variation margin				
7			provided in derivatives transactions)	542,061	487,352		
8			(Exempted CCP leg of client-cleared trade exposures)				
9			Adjusted effective notional amount of written credit derivatives	14,693,589	16,358,178		
			(Adjusted effective notional offsets and add-on deductions for	14,000,000	10,000,170		
10			written credit derivatives)	12,369,018	13,890,656		
11		4	Total derivative exposures (sum of lines 4 to 10)	15,845,154	15,471,672		
				13,043,134	15,471,072		
Securi	ues III	nancing transa	action exposures				
12			Gross SFT assets (with no recognition of netting), after adjusting	40,300,109	38,947,760		
			for sale accounting transactions				
13			(Netted amounts of cash payables and cash receivables of gross	21,746,485	20,369,365		
4.4			SFT assets)				
	14 CCR exposure for SFT assets		1,939,622	1,869,980			
15			Agent transaction exposures				
16 5 Total securities financing transaction exposures (sum		Total securities financing transaction exposures (sum of lines 12 to 15)	20,493,246	20,448,375			
Other off-balance sheet exposures							
T T		1 0/5 704	1 400 250				
17				1,845,791	1,499,250		
	18		(Adjustments for conversion to credit equivalent amounts)	635,315	472,708		
19 6		б	Off-balance sheet items (sum of lines 17 and 18)	1,210,477	1,026,542		

Capital and total exposures				
20	20 Tier 1 capital 2,742,366			
21	8	Total exposures (sum of lines 3, 11, 16 and 19)	61,061,859	59,859,050
22		Basel III leverage ratio	4.49%	4.57%

PART 2: NHI Consolidated Liquidity Coverage Ratios

CHAPTER 1 QUANTITATIVE DISCLOSURE

(Unit: JPY million; % or Number of Cases)

Item			Highest designated parent company's current quarterly period (Fiscal year ended March 2018, 3rd Quarter)		Highest designated parent company's previous quarterly period (Fiscal year ended March 2018, 2nd Quarter)	
High o	quali	ty liquid assets (1)				
1	То	tal high quality liquid assets		4,093,602		4,065,618
Cash outflows (2)			Before being multiplied by run-off rates	After being multiplied by run-off rates	Before being multiplied by run-off rates	After being multiplied by run-off rates
2		sh outflows related to unsecured ail funding	439,624	75,018	424,942	68,523
3		Out of which, stable deposits	-	-	-	-
4		Out of which, less stable deposits	439,624	75,018	424,942	68,523
5		sh outflows related to unsecured olesale funding	1,292,868	1,125,675	1,304,686	1,132,864
6		Out of which, qualifying operational deposits	-	-	-	-
7		Out of which, cash related to unsecured wholesale funding other than qualifying operational deposits and debt securities	1,125,050	957,857	1,150,228	978,406
8		Out of which, debt securities	167,218	167,218	154,457	154,457
9		ish outflows related to secured anding, etc.		2,896,735		2,649,975
10	de	sh outflows related to the rivatives, funding programs, and edit and liquidity facilities	2,780,061	2,543,279	2,607,591	2,377,417
11	Out of which, cash outflows related to the derivative transaction, etc.		2,441,109	2,441,109	2,283,941	2,283,941
12	Out of which, cash outflows related to funding programs		-	-	-	-
13	Out of which, cash outflows related to credit and liquidity facilities		338,952	102,170	323,650	93,476
14		sh outflows based on obligations provide funds, etc.	6,070,503	1,248,020	5,365,950	1,145,604
15		sh outflows related to ntingencies	545,811	246,530	533,904	248,561
16	То	tal cash outflows		8,135,257		7,622,943

Cash inflows (3)		Before being multiplied by inflow rates	After being multiplied by inflow rates	Before being multiplied by inflow rates	After being multiplied by inflow rates
17	Cash inflows related to secured investments, etc.	33,572,286	2,282,860	32,435,625	2,019,909
18	Cash inflows related to collection of loans, etc.	972,565	886,515	931,775	846,416
19	Other cash inflows	7,227,269	2,589,737	6,609,069	2,478,924
20	Total cash inflows	41,772,120	5,759,112	39,976,469	5,345,249
Consc	olidated liquidity coverage ratio (4)				
21	Total high quality liquid assets allowed to be included		4,093,602		4,065,618
22	Net cash outflows		2,384,411		2,278,945
23	Consolidated liquidity coverage ratio		175.8%		179.7%
Number of data used to calculate averages			62		62